

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 14, 2016

REGISTRATION NO.: 26797

BONDS ISSUED BY: School District of the City of Ladue

AMOUNT OF ISSUE: \$82,250,000.00 (Series 2016)  
(a portion of \$85,100,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: June 14, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and facilities, including, but not limited to, (1) new construction and/or renovation of the science labs, classrooms, fine and performing arts spaces, a library media center and building operational components at the high school and (2) updating safety, security and technology infrastructure at other District schools

Rate of Interest	Amount	Maturity
4.000 %	\$ 3,600,000.00	03/01/2017
4.000 %	3,460,000.00	03/01/2018
2.000 %	3,520,000.00	03/01/2019
4.000 %	3,200,000.00	03/01/2020
4.000 %	3,300,000.00	03/01/2021
4.000 %	3,400,000.00	03/01/2022
4.000 %	3,500,000.00	03/01/2023
4.000 %	3,600,000.00	03/01/2024
4.000 %	3,700,000.00	03/01/2025
2.000 %	4,080,000.00	03/01/2026
2.000 %	4,195,000.00	03/01/2027
2.125 %	4,310,000.00	03/01/2028
2.500 %	4,435,000.00	03/01/2029
2.500 %	4,560,000.00	03/01/2030
2.625 %	4,700,000.00	03/01/2031
2.750 %	4,840,000.00	03/01/2032
2.875 %	4,950,000.00	03/01/2033
3.000 %	5,100,000.00	03/01/2034
3.000 %	5,100,000.00	03/01/2035
3.000 %	4,700,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2023 and thereafter as a whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets Inc., New York, New York

PURCHASE PRICE: \$86,026,529.95

INTEREST RATE: 2.3906%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,502,192,100.00

INDEBTEDNESS: (Including this issue) \$151,569,976.15

NOTICE OF ELECTION: Published in The Countian on March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 4,535 No - 2,539

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: The Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 10